

AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31/03/2016

| Rs in Lacs | | | | | |
|---|-----------------------|-------------------------|-----------------------|-----------------------|-----------------------|
| | Three Months Ended | | | Year Ended | |
| | 31/03/2016 Audited | 31/12/2015 Unaudited | 31/03/2015 Audited | 31/03/2016 Audited | 31/03/2015 Audited |
| 1 Net Sales / Income from operations | 2829.33 | 2331.71 | 946.17 | 16210.59 | 18532.69 |
| 2 Expenses | | | | | |
| a) Changes in Inventory | (649.32) | (1858.01) | (1683.47) | (2442.00) | (2974.98) |
| b) Cost of Material Consumed | 1045.67 | 2577.20 | 2075.96 | 7795.86 | 8798.63 |
| c) Employee benefit expense | 213.83 | 302.74 | 343.29 | 1363.44 | 1567.98 |
| d) Selling & Distribution Expenses | 1224.44 | 539.57 | 503.06 | 5032.64 | 5629.00 |
| e) Depreciation & Amortisation | (0.95) | 165.32 | (144.59) | 390.48 | 438.70 |
| f) Other Expenditure | 1264.10 | 388.80 | 334.34 | 2008.27 | 2043.84 |
| g) Total | 3097.77 | 2115.63 | 1428.58 | 14148.69 | 15503.17 |
| 3 Profit from Operations before Other Income | (268.44) | 216.08 | (482.42) | 2061.90 | 3029.52 |
| 4 Other Income | 46.48 | 3.19 | 19.64 | 70.82 | 58.50 |
| 5 Profit before Interest & Other Items | (221.96) | 219.27 | (462.77) | 2132.72 | 3088.02 |
| 6 Finance Costs | 65.90 | 141.41 | 88.28 | 623.09 | 459.19 |
| 7 Profit before Exceptional Items | (287.86) | 77.86 | (551.05) | 1509.63 | 2628.83 |
| 8 Exceptional Items | 0.00 | 0.00 | 3.90 | 0.00 | 3.90 |
| 9 Profit/(Loss) before Tax | (287.86) | 77.86 | (554.95) | 1509.63 | 2624.93 |
| 10 Tax expense | 71.00 | 20.00 | 95.54 | 91.00 | 95.54 |
| 11 Net Profit / (Loss) after Tax | (358.86) | 57.86 | (650.49) | 1418.63 | 2529.39 |
| 12 Extraordinary Items | 0.04 | 0.01 | (7.42) | 1.88 | (6.45) |
| 13 Net Profit / (Loss) for the period | (358.90) | 57.85 | (643.06) | 1416.75 | 2535.84 |
| 14 Share of Profit/(Loss) of Associates | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 15 Minority Interest | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 16 Net Profit/(Loss) after Associates interest | (358.90) | 57.85 | (643.06) | 1416.75 | 2535.84 |
| 17 Paid Up Equity Share Capital (Face Value Rs. 10/- each) | 1600.40 | 1600.40 | 1600.40 | 1600.40 | 1600.40 |
| 18 Reserves (excluding Revaluation Reserves) | 10530.00 | 10888.90 | 9113.25 | 10530.00 | 9113.25 |
| 19 Basic and Diluted EPS | (2.24) | 0.36 | (4.02) | 8.85 | 15.85 |
| Particulars of Shareholding | | | | | |
| Public Shareholding | | | | | |
| No of Shares | 7779456 | 8799899 | 8288769 | 7779456 | 8288769 |
| % of Shareholding | 48.61 | 54.99 | 51.79 | 48.61 | 51.79 |
| Promoters and Promoter group Shareholding | | | | | |
| a) Pledged/Encumbered | | | | | |
| No of Shares | 5920287 | 4420287 | 4320287 | 5920287 | 4320287 |
| % of Shares (as a % of the total shareholding of promoter and promoter group) | 71.98 | 61.36 | 56.00 | 71.98 | 52.12 |
| % of Shares (as a % of the total share capital of the Company) | 36.99 | 27.62 | 27.00 | 36.99 | 27.00 |
| b) Non Encumbered | | | | | |
| No of Shares | 2304257 | 2783814 | 3394944 | 2304257 | 3394944 |
| % of Shares (as a % of the total shareholding of promoter and promoter group) | 28.02 | 38.64 | 44.00 | 28.02 | 47.88 |
| % of Shares (as a % of the total share Capital of the Company) | 14.40 | 17.39 | 21.21 | 14.40 | 21.21 |

NOTES : (1) Above financial results were taken on record by the Board of Directors in their meeting held on 30th May 2016. (2) The Company's nature of business is seasonal. The major sales of the Company take place during April-June quarter. Both Sales & Operating Profit figures need to be compared accordingly. (3) The company is dealing in one major product segment. (4) Investor complaints - Opening Balance - 0, Received and Solved - 2, Closing Balance - 0 (5) The figures for the Quarter ending 31.03.2016 are the balancing figures between audited figures of the full financial year and the year to date

FOR NATH BIO-GENES (INDIA) LTD

Place : Aurangabad
Date : 30th May 2016

Satish Kagiwal
MANAGING DIRECTOR
DIN 00119601